

Course Name:

ESG and Sustainable Investing 101

Format:

- 60 minutes of on-demand videos
- 1-2 hours reading
- Quizzes

Foundational course on ESG and Sustainable Investing inspired by research and programs developed by CFA Institute, SASB, and Concordia University.

COURSE CURRICULUM

FUNDAMENTALS

Evolution of sustainable investing Terminology and concepts

ESG FACTORS

Environmental factors

Social factors

Governance factors

Bridging ESG factors and financial impacts

INVESTMENT STRATEGIES

Overview of 7 main strategies

Performance

Integration of ESG factors

CASE STUDY

Assignment

Analysis

KEY TAKE AWAYS

- ✓ Integrated quizzes
- ✓ Additional reading resources



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